

**Recognized Obligation Payment Schedule (ROPS 21-22) - Summary  
Filed for the July 1, 2021 through June 30, 2022 Period**

**Successor Agency:** Ukiah

**County:** Mendocino

<b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b>	<b>21-22A Total (July - December)</b>	<b>21-22B Total (January - June)</b>	<b>ROPS 21-22 Total</b>
<b>A Enforceable Obligations Funded as Follows (B+C+D)</b>	<b>\$ 1,547,910</b>	<b>\$ -</b>	<b>\$ 1,547,910</b>
B Bond Proceeds	1,547,910	-	1,547,910
C Reserve Balance	-	-	-
D Other Funds	-	-	-
<b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)</b>	<b>\$ 1,122,543</b>	<b>\$ 451,603</b>	<b>\$ 1,574,146</b>
F RPTTF	997,543	326,603	1,324,146
G Administrative RPTTF	125,000	125,000	250,000
<b>H Current Period Enforceable Obligations (A+E)</b>	<b>\$ 2,670,453</b>	<b>\$ 451,603</b>	<b>\$ 3,122,056</b>

**Certification of Oversight Board Chairman:**

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

\_\_\_\_\_  
Name Title

/s/ \_\_\_\_\_  
Signature Date

**Ukiah**  
**Recognized Obligation Payment Schedule (ROPS 21-22) - ROPS Detail**  
**July 1, 2021 through June 30, 2022**

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 21-22 Total	ROPS 21-22A (Jul - Dec)					21-22A Total	ROPS 21-22B (Jan - Jun)					21-22B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$11,591,519		\$3,122,056	\$1,547,910	\$-	\$-	\$997,543	\$125,000	\$2,670,453	\$-	\$-	\$-	\$326,603	\$125,000	\$451,603
1	Protection of Successor Agency assets	Property Maintenance	02/01/2012	01/12/2025	Various	Maintenance of assets until disposition and asset disposition costs.	Eastside	308,100	N	\$33,773	-	-	-	16,887	-	\$16,887	-	-	-	16,886	-	\$16,886
8	Trustee services	Fees	05/02/2007	12/01/2029	BNY Mellon, Trustee	Trustee services for Tax allocation bonds	Eastside	45,450	N	\$4,574	-	-	-	4,574	-	\$4,574	-	-	-	-	-	\$-
9	Audit Services	Dissolution Audits	07/08/2009	12/01/2029	Van Lant and Fankhanel, LLP	Financial Audit (34177(n)) & Due Diligence Review Services (34179.5)	Eastside	33,800	N	\$4,000	-	-	-	4,000	-	\$4,000	-	-	-	-	-	\$-
12	Fiscal consulting	Professional Services	07/17/2008	12/01/2029	NHA Advisors	Financial analysis and advice	Eastside	30,000	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
13	Redwood Business Park Infrastructure, Perkins Street Rail Depot remediation & development, & downtown infrastructure improvement	Project Management Costs	03/08/2011	12/01/2029	City of Ukiah staff	H&S 34171(b) Project specific management	Eastside	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
15	Downtown Infrastructure improvement and the Perkins Railroad Depot redevelopment/ Bond Indenture.	Improvement/ Infrastructure	03/08/2011	12/01/2029	Various	For the purpose of aiding in the redevelopment project in accordance with the indentures of trust, including: the Downtown Streetscape Project and the Redevelopment	Eastside	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 21-22 Total	ROPS 21-22A (Jul - Dec)					21-22A Total	ROPS 21-22B (Jan - Jun)					21-22B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
						of the Perkins Railroad Depot Property.																	
16	Redwood Business Park Infrastructure Improvements/ City-Agency Funding agreement	Improvement/ Infrastructure	03/08/ 2011	12/01/2029	City of Ukiah	For the purpose of the construction obligation for the development of infrastructure projects that will improve traffic, drainage, and utility services, necessary for the complete build-out of the Business Park.	Eastside	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	-	\$-
17	Successor Agency allowable administrative budget	Admin Costs	02/01/ 2012	12/01/2029	Successor Agency	Successor Agency allowable administrative budget	Eastside	2,250,000	N	\$250,000	-	-	-	-	125,000	\$125,000	-	-	-	-	125,000	\$125,000	
22	First Amended Funding Agreement for public infrastructure improvements for the Redwood Business Park, approved and authorized by the Oversight Board for the Successor Agency in Resolution No. 2012-08	Improvement/ Infrastructure	06/20/ 2012	12/01/2029	City of Ukiah	For the purpose of the construction obligation for the development of infrastructure projects that will improve traffic, drainage, and utility services, necessary for the complete build-out of the Business Park.	Eastside	2,000,000	N	\$500,000	-	-	-	250,000	-	\$250,000	-	-	-	250,000	-	\$250,000	
23	Agreement regarding Expenditure of Excess Bond Proceeds (2011 Housing Bonds)	Bonds Issued After 12/31/ 10	03/08/ 2011	08/01/2026	City of Ukiah	Transfer Successor Agency Housing Bond Proceeds to City of Ukiah	Eastside	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-	

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 21-22 Total	ROPS 21-22A (Jul - Dec)					21-22A Total	ROPS 21-22B (Jan - Jun)					21-22B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
24	Series 2019A Tax Allocation Refunding Bonds	Refunding Bonds Issued After 6/27/12	12/12/2019	12/01/2023	BNY Mellon Trust Company, N.A.	Refunding bonds	Eastside	985,891	N	\$325,674	-	-	-	318,695	-	\$318,695	-	-	-	6,979	-	\$6,979
25	Series 2019B Taxable Tax Allocation Refunding Bonds	Refunding Bonds Issued After 6/27/12	12/12/2019	12/01/2028	BNY Mellon Trust Company, N.A.	Refunding bonds	Eastside	4,390,368	N	\$456,125	-	-	-	403,387	-	\$403,387	-	-	-	52,738	-	\$52,738
26	Covenant Mandate - Six-Month Reserve	Reserves	12/12/2019	12/01/2028	Ukiah Redevelopment Successor Agency	Series 2019A and B bond indenture requirement	Eastside	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
27	Land Acquisition for low-mod income housing project	Bond Funded Project - Housing	04/30/2019	10/07/2019	Redwood Empire Title Company	Purchase of three parcels of land (210 East Gobbi Street, Ukiah, CA).		1,547,910	Y	\$1,547,910	1,547,910	-	-	-	-	\$1,547,910	-	-	-	-	-	\$-

**Ukiah**  
**Recognized Obligation Payment Schedule (ROPS 21-22) - Report of Cash Balances**  
**July 1, 2018 through June 30, 2019**  
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.							
A	B	C	D	E	F	G	H
		<b>Fund Sources</b>					
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>	<b>Other Funds</b>	<b>RPTTF</b>	
	<b>ROPS 18-19 Cash Balances (07/01/18 - 06/30/19)</b>	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	<b>Comments</b>
1	<b>Beginning Available Cash Balance (Actual 07/01/18)</b> RPTTF amount should exclude "A" period distribution amount.		8,651,979	2,460,076	1,956,483		
2	<b>Revenue/Income (Actual 06/30/19)</b> RPTTF amount should tie to the ROPS 18-19 total distribution from the County Auditor-Controller		180,746	74,535	10,000		
3	<b>Expenditures for ROPS 18-19 Enforceable Obligations (Actual 06/30/19)</b>		100,000		1,312,198		Total expenditures were \$1,412,198.
4	<b>Retention of Available Cash Balance (Actual 06/30/19)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)		8,732,725	2,534,611	654,285		Per DOF determination letter, dated April 15, 2019, Successor Agency to retain balances to meet future ROPS obligations.
5	<b>ROPS 18-19 RPTTF Prior Period Adjustment</b> RPTTF amount should tie to the Agency's ROPS 18-19 PPA form submitted to the CAC		No entry required				
6	<b>Ending Actual Available Cash Balance (06/30/19)</b> C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$-	\$-	\$-	\$-	\$-	

**Ukiah**  
**Recognized Obligation Payment Schedule (ROPS 21-22) - Notes**  
**July 1, 2021 through June 30, 2022**

Item #	Notes/Comments
1	
8	BNY Mellon continues as Trustee for the Series A and B refunding bonds.
9	
12	
13	
15	
16	
17	Successor Agency received a distribution from RPTTF in the 2020-21 ROPS period.
22	This item was approved by DOF and communicated to the SA in the DOF determination letter of the SA's amended 2019-20 ROPS, dated November 13, 2019. The use of DOF authorized reserves and a portion of RPTTF received (\$1,532,283 + \$391,574) reduced the remaining amount to \$2,000,000.
23	
24	To meet debt service obligations due December 1, 2021 and June 1, 2022.
25	To meet debt service obligations due December 1, 2021 and June 1, 2022.
26	
27	Sellers: Sharon Shapiro, James Lohr, Kathleen Lohr. Lot size is approximately 2.4 acres of property located on 210 East Gobbi Street in Ukiah, CA for development of a mix-use project.